



The UNF Foundation

**Donation of Publicly Traded Securities
to
the UNF Foundation**

Thank you for your interest in donating securities to the UNF Foundation. A gift of publicly-traded securities, such as stocks, bonds or mutual funds, can be made to the Foundation. Transferring securities is very easy to do. Simply follow these directions:

1. Complete the attached form (you may need your broker's assistance) and deliver it to your broker or financial advisor with regard to your wish to make a gift of securities to The UNF Foundation .
2. Your broker should contact and deliver the form and the securities to our agent, RBC Dominion Securities Inc.

For account of:	The UNF Foundation
Account Number:	XXXXX - XXXX - XXXXXXXXXX
Contact:	Executive Director / Administrator
Phone:	416 925-2770
Fax:	416 960-1442

3. Once the securities have been transferred to the Foundation's brokerage account, the Ukrainian Credit Union will advise us in writing of the receipt of the securities and the closing bid value on the day the securities transfer form was signed and received by the Foundation and the Ukrainian Credit Union. If the transfer form is not received on the date signed, then the date of the gift is the date the shares are received by the Ukrainian Credit Union into the UNF Foundation's Account.

4. We will issue an official receipt to you, for income tax purposes, for the value as determined the Ukrainian Credit Union.

5. It is the Foundation's policy that securities, once received by the Foundation or its broker, may be sold or added in specie to the Foundation's investment account in accordance with the Foundation's investment policies.

Thank you again for supporting the goals of our Foundation. If you have any questions or concerns, please do not hesitate to call.



The UNF Foundation

Donation of Publicly Traded Securities to The UNF Foundation

In order to make your gift, please complete this form and fax to your broker (the delivering custodian). Your broker will be able to provide the CUSIP and FINS numbers.

Your broker needs to fax this form to (name).xxxxxxx or xxxxxxxxxxxx at the Ukrainian Credit Union at fax number 416 xxxxxx AND The UNF Foundation at fax number 416 960-1442, and needs to deliver the securities.

Your broker may contact (name).xxxxxxx or xxxxxxxxxxxx at the Ukrainian Credit Union at 416 xxxxxx

Unexpected and/or unidentifiable transfers may make it difficult for the Foundation to issue the appropriate tax receipt. Please contact xxxxxxxx or xxxxxxxxxxxx at the

Name and Contact Details of Donor's Broker/Delivering Custodian (DC)

TO: _____
Name of Donor's Brokerage/Delivering Custodian
Attention: _____
Name of Contact Person at Donor's Brokerage/Delivering Custodian
FINS#: _____ Telephone (____) _____ Fax: (____) _____
(Broker/DC to complete)
Client Account Number: _____

Donor/Client Information

FROM: _____
Name of donor / client for charitable tax receipting purposes
Full Address: _____

Telephone: (____) _____

Instructions from Donor to Donor's Broker/DC

I hereby give authority to deliver free as a charitable gift the following securities **to Ukrainian Credit Union. (FINS# xxxxx) to the attention of xxxxxxxx** for credit to account # xxx-xxx-xxxx in the name of the UNF foundation Foundation. Please deliver free:

Full Name of Security: _____ CUSIP #: _____
(Broker/DC to complete)
Market Symbol: _____ Number of Shares/Units to transfer: _____
(Donor or Broker/DC to complete)

Authorization of Donor / Client

Signature day month year

Gift Designation Instructions from Donor to Your Organization

Please use my gift as follows:
 Top Priority of the UNF Foundation
or
 Specific Fund or Purpose: _____

Ukrainian Credit Union with any questions about the gift of securities transfer process.

(please specify)

**cc: The UNF Foundation Executive Director
Ukrainian Credit Union xxxxxxxxxxxxxxxxxxxxxxx**